



**FOR IMMEDIATE RELEASE**

Date: 15 August 2019

**To:**

Securities Commission Malaysia  
Bursa Malaysia Securities Berhad  
Tasek Corporation Berhad  
Berita Harian  
Utusan Malaysia  
Bernama  
Business Times (New Straits Times)  
The Star  
The Edge Financial Daily  
The Malaysian Reserve  
Nanyang Siang Pau  
Sin Chew Jit Poh (Malaysia)  
The Sun

**Attention:**

Pn Zulaiha Subohi  
Mr Tan Gim Guan  
Mr Chow Poh Jin  
En Mutazar Ghani  
En Johardy Ibrahim  
Pn Siti Hawa Othman  
En Zuraimi Abdullah  
Mr Shanmugam  
Ms Kang Siew Li  
Ishun Ahmad  
Mr Ha Kok Mun  
Ms Low Sow Wan  
Ms Presenna Nambiar

**HL CEMENT (MALAYSIA) SDN BHD AND RIDGE STAR LIMITED (COLLECTIVELY, THE "JOINT OFFERORS")**

**UNCONDITIONAL VOLUNTARY TAKE-OVER OFFER BY THE JOINT OFFERORS THROUGH CIMB INVESTMENT BANK BERHAD ("CIMB") TO ACQUIRE ALL THE REMAINING ORDINARY SHARES (EXCLUDING TREASURY SHARES) ("OFFER ORDINARY SHARES") AND ALL THE REMAINING PREFERENCE SHARES ("OFFER PREFERENCE SHARES") IN TASEK CORPORATION BERHAD ("TASEK") NOT ALREADY HELD BY THE JOINT OFFERORS FOR A REVISED CASH CONSIDERATION OF RM5.80 PER OFFER ORDINARY SHARE AND RM5.80 PER OFFER PREFERENCE SHARE ("OFFER PRICE") ("REVISED OFFER")**

**- ACCEPTANCES LEVEL**

We refer to the announcement dated 28 May 2019 by Tasek on the unconditional voluntary take-over offer by the Joint Offerors.

On behalf of the Joint Offerors, we wish to inform the Holders of Tasek that the level of acceptances of the Offer in the Ordinary Shares of Tasek (excluding treasury shares) as at 5.00 p.m. (Malaysian time) on 15 August 2019 are as follows:

	<b>Number of Ordinary Shares</b>	<b>%<sup>(1)</sup></b>
(A) Total Ordinary Shares held by the Joint Offerors (including valid acceptances)	106,613,645	88.01
(B) Ordinary Shares for which acceptances under the Offer (which are subject to verification) have been received	48,069	0.04
<b>(A) + (B)</b>	<b>106,661,714</b>	<b>88.05</b>

**Note:**

(1) Calculated based on the total issued and paid-up 121,142,931 Ordinary Shares (excluding treasury shares) as at 5.00 p.m. (Malaysian time) on 15 August 2019.

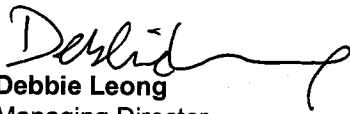


Should you have any queries, please do not hesitate to contact any of the following.

<b>Name</b>	<b>Designation</b>	<b>Telephone no.</b>	<b>E-mail address</b>
Debbie Leong	Managing Director	03-2261 0998	<a href="mailto:debbie.leong@cimb.com">debbie.leong@cimb.com</a>
Lim Yang Hoon	Director	03-2261 0292	<a href="mailto:yanghoon.lim@cimb.com">yanghoon.lim@cimb.com</a>
Audrey Wong	Associate Director	03-2261 0284	<a href="mailto:audrey.wong@cimb.com">audrey.wong@cimb.com</a>
Jonathan Lee	Associate	03-2261 0368	<a href="mailto:jonathanjr.lee@cimb.com">jonathanjr.lee@cimb.com</a>

Thank you.

Yours faithfully,  
for and on behalf of  
**CIMB Investment Bank Berhad**

  
**Debbie Leong**  
Managing Director  
Corporate Finance  
Investment Banking Malaysia

  
**Lim Yang Hoon**  
Director  
Corporate Finance  
Investment Banking Malaysia